

**Name of warrant** TCB/5M/SSI/C/EU/Cash-11  
**Company name** Sai Gon Securities Incorporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** Sai Gon Securities Incorporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant TCB/5M/SSI/C/EU/Cash-11  
**security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 5 months  
**Expiration date:** January 19, 2022  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 55,000 VND  
**Value of collateral:** 11,000,000,000 VND  
**Quantity of warrants registered for offering:** 11,000,000 warrants

2. Information on the offering:

**Start date of offering:** August 19, 2021  
**End date of distribution:** August 19, 2021  
**Time of subscription:** from 08:00, August 19, 2021 to 10:00, August 19, 2021  
**Payment date for warrant purchase:** August 19, 2021  
**End date of warrant transfer:** August 19, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	11,000,000	3,973,900	3,973,900	188	188		36.126%
- Local investors	2,000	11,000,000	3,973,900	3,973,900	188	188		36.126%
- Foreign investors								
2. Institutional investors, of which:	2,000	11,000,000	0	0	0	0		0.000%
- Local investors	2,000	11,000,000	0	0	0	0		0.000%
- Foreign investors								
<b>Total</b>		11,000,000	3,973,900	3,973,900	188	188	7,026,100	36.126%

**III. Summary of results**

1. Quantity of distributed warrants: 3,973,900 warrants, accounting for 36.1264% of the offered warrants.  
2. Total proceeds of the sale of warrants: 7,947,800,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 7,947,800,000 VND